

2026-2027 Verification Worksheet – Dependent

Student ID#:		Date of Birth:	
Student Name:			
Address:			
Phone Number:			

A. Family Size Information

Family size includes the following:

- The Student.
- The student’s parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student’s siblings if the following are true:
 - They live with the student’s parents (or live apart because of college enrollment),
 - They receive more than half of their support from the student’s parents, and
 - They will continue to receive more than half their support from the student’s parents during the award year (July 26- June 27).
- Other persons if the following are true:
 - They live with the student’s parents,
 - They receive more than half of their support from the student’s parents, and
 - They will continue to receive more than half their support from the student’s parents during the award year (July 26- June 27).

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should **NOT** include any unborn children in the family size.

	Full Name	Age	Relationship to Student
1.			Self
2.			
3.			
4.			
5.			
6.			
7.			

(Attach another sheet if additional space is needed.)

B. Parent(s) Marital Status

Please Check the box that represents your parent(s) marital status as of the date the FAFSA was completed:

- Single
 Married (not separated)
 Remarried
 Separated
 Divorced
 Widowed
 Unmarried and both parents live together

Month and year of your parent(s) marital status (date married, date remarried, date separated, date divorced, date widowed):

Month _____ Year _____

C. 2024 Tax Return Information

STUDENT – select only one	PARENT – select only one		OTHER PARENT – select only one	
<p style="text-align: center;">Check the box that applies:</p> <p><input type="checkbox"/> I filed a 2024 tax return and the FA-DDX pulled over my Federal Tax Information.</p> <p><input type="checkbox"/> I filed a 2024 tax return and manually entered tax information on the FAFSA.</p> <p>ATTACH the following:</p> <ul style="list-style-type: none"> • 2024 Federal Tax Return (<i>signed</i>) AND all applicable Schedules (1&3) OR IRS Tax Return Transcript • 2024 W2 or IRS Wage Transcript • If amended, included 2024 IRS Form 1040X. <p><input type="checkbox"/> I was NOT employed, and had no income earned from work in 2024.</p> <p><input type="checkbox"/> I was employed in 2024 and <u>I did not, will not, and am not required to file a 2024 tax return.</u></p> <p>Below I have listed all employers, amount earned from each, and whether an IRS W-2 form or an equivalent document is provided.</p> <p>*List every employer even if the employer did not issue an IRS W-2 form. *Provide copies of ALL 2024 W-2 forms issued to the student by their employer.</p> <p>List 2024 employment sources below.</p>	<p style="text-align: center;">Check the box that applies:</p> <p><input type="checkbox"/> I filed a 2024 tax return and the FA-DDX pulled over my Federal Tax Information.</p> <p><input type="checkbox"/> I filed a 2024 tax return and manually entered tax information on the FAFSA.</p> <p>ATTACH the following:</p> <ul style="list-style-type: none"> • 2024 Federal Tax Return (<i>signed</i>) AND all applicable Schedules (1&3) OR IRS Tax Return Transcript • 2024 W2 or IRS Wage Transcript • If amended, included 2024 IRS Form 1040X. <p><input type="checkbox"/> I was NOT employed, and had no income earned from work in 2024.</p> <p><input type="checkbox"/> I was employed in 2024 and <u>I did not, will not, and am not required to file a 2024 tax return.</u></p> <p>Below I have listed all employers, amount earned from each, and whether an IRS W-2 form or an equivalent document is provided.</p> <p>*List every employer even if the employer did not issue an IRS W-2 form. *Provide copies of ALL 2024 W-2 forms issued to the student by their employer</p> <p>List 2023 employment sources below.</p>		<p style="text-align: center;">Check the box that applies:</p> <p><input type="checkbox"/> I filed a 2024 tax return and the FA-DDX pulled over my Federal Tax Information.</p> <p><input type="checkbox"/> I filed a 2024 tax return and manually entered tax information on the FAFSA.</p> <p>ATTACH the following:</p> <ul style="list-style-type: none"> • 2024 Federal Tax Return (<i>signed</i>) AND all applicable Schedules (1&3) OR IRS Tax Return Transcript • 2024 W2 or IRS Wage Transcript • If amended, included 2024 IRS Form 1040X. <p><input type="checkbox"/> I was NOT employed, and had no income earned from work in 2024.</p> <p><input type="checkbox"/> I was employed in 2024 and <u>I did not, will not, and am not required to file a 2024 tax return.</u></p> <p>Below I have listed all employers, amount earned from each, and whether an IRS W-2 form or an equivalent document is provided.</p> <p>*List every employer even if the employer did not issue an IRS W-2 form. *Provide copies of ALL 2024 W-2 forms issued to the student by their employer</p> <p>List 2023 employment sources below.</p>	
Employer’s Name	STUDENT 2024 Amount Earned from Work	PARENT 2024 Amount Earned from Work	OTHER PARENT 2024 Amount Earned from Work	IRS W-2 or Equivalent Document provided? Circle one
				Yes / No
				Yes / No
				Yes / No

D. Certification and Signatures

***Requires physical signature. Unsigned forms or those with typed names or electronic signatures will be returned.**

By signing this Verification Worksheet, both student and parent certify that all the information reported is true and accurate.
WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student _____ Date: _____

Parent _____ Date: _____

Parent Name Printed: _____